

Pivot

13TH ANNUAL

CONSTRUCTION CONFERENCE

THURSDAY, MAY 4, 2017

Edmonton Marriott at River Cree Resort

8am - 3:30pm *Cocktails & Connections Reception to follow*

LloydSadd
INSURANCE BROKERS



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from the 2015
conference

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SPEAKERS AND TOPICS

MARKET UPDATE



*Todd Hirsch,
Chief Economist, ATB Financial*

Todd Hirsch is ATB Financial's Chief Economist. He holds a BA Honours in Economics from the University of Alberta and an MA in Economics from the University of Calgary. For over 20 years he's worked as an economist at Canadian Pacific Railway, the Canada West Foundation and the Bank of Canada.

For almost a decade, Todd taught economics at the University of Calgary. He released his first book, *The Boiling Frog Dilemma: Saving Canada from Economic Decline* in 2012.

Todd provides economic commentary for several Canadian media outlets and is a regular columnist for the *Globe and Mail*. He currently serves on the University of Calgary Board of Governors and is the chair of the Calgary Arts Academy.

Todd recently received the U of A's Alumni Honour Award. He also writes an economic update that is sent to thousands of subscribers around the world everyday. Its called *The Owl* and you can subscribe at atb.com/economics.

EMBRACING UNCERTAINTY



*Dr. George Jergeas PEng,
Professor & Director of Project in the Schulich
School of Engineering, University of Calgary*

Dr. George Jergeas PEng is a professor and Director of Project in the Schulich School of Engineering at the University of Calgary, where he has taught and researched in project management since 1994. George's areas of focus are: contracting, contractual strategies and contract administration, collaborative relationships, and claims and disputes.

George has over forty years of experience investigating cost overruns and delays on major capital projects (largely infrastructure and oil sands). George's work centres on improving project alignment, and building and sustaining project teams, enhancing construction productivity, and making effective contractual arrangements, project governance and risk management. George has assisted project teams in oil sands developments, hospitals, roads and bridges, tunnelling, LRT expansions and mining. George co-authored, "*Risk Navigation Strategies for Major Capital Projects: Beyond the Myth of Predictability*", 2011 and the "*Benevolent Dictatorship for Major Capital Projects*", 2017.

SPEAKERS AND TOPICS

SURETY CAPITALIZING IN AN IMPROVING ECONOMY



*Mike George,
President, CEO & Co-Founder, Trisura Guarantee*

In 2006, Mike realized his long-term dream of starting his own insurance company, and along with Bob Taylor and John Garner founded Trisura. The business is built on the belief that exceptional service, innovative products, and hard work would create a company that brokers would want to do business with and support.

Mike is responsible for both the strategic and operational direction and performance of Trisura. He has over 25 years of experience in the industry and after starting his career in corporate banking, became a surety financial analyst in 1988. He went on to join fledgling Wellington Guarantee, which became London Guarantee where he ultimately led the field operations as senior vice president. Following the sale of London Guarantee to a large multi-national insurer in 2002, Mike stayed on to help with the integration and then left in 2005 to begin work on putting his Trisura dream into reality. Mike has truly worked his way up from the ground floor.

He holds a Bachelor of Science from McMaster University and is a member of TEC Canada's CEO forum. Mike is on the board of Brookfield Annuity Corporation and the Senior Executive Council of the Surety Association of Canada. He also chairs the annual Covenant House Executive Sleep Out in Toronto, is on the board of the Ontario chapter of the Children's Wish Foundation, and previously participated on the national Council of Champions for Big Brothers, Big Sisters Canada.

FRAUD AND EMPLOYEE DISHONESTY



*Rosanne Walters,
Senior Manager, BDO*

Rosanne is a Chartered Accountant, Certified Fraud Examiner and Chartered Business Valuator. She has over 25 years experience in accounting, auditing and forensic investigations. Rosanne's practice focuses on forensic investigations addressing allegations of fraud, quantification of economic damages, business valuations, special purpose audits and financial consulting.

Rosanne has provided expert witness testimony for civil and criminal trials in the Supreme Court of British Columbia. She has also acted as a court-appointed special referee.

Rosanne is the President of the Vancouver Chapter, Certified Fraud Examiners. She is also a frequent speaker on topics related to fraud for the Institute of Chartered Accountants of British Columbia, Continuing Legal Education, universities and other organizations.

SPEAKERS AND TOPICS

CONTRACTOR TO CONTRACTOR LESSONS LEARNED



*Paul Douglas,
Chairman, PCL*

Paul became chairman of the board of PCL Construction Holdings Ltd. in 2016 after leading the PCL family of companies as president and chief executive officer since 2009. Paul's career has taken him across Canada since he joined PCL in 1985. He has led teams in Edmonton, Calgary, Regina, Ottawa, and Toronto, and has been involved in the securement and execution of landmark projects.

At a community level, Paul is a member of the Edmonton International Airport Business Advisory Committee, the World Presidents' Organization, and is a director with the Business Council of Canada.

In 2004, Paul was given the Canadian Construction Association's (CCA) General Contractor Award of Excellence—Robert Saunders Memorial Award, in recognition of his contribution to the Canadian construction industry. In 2008, he was inaugurated into the Canadian Design-Build Institute's College of Fellows for his outstanding contribution to the enhancement of the Canadian design-build industry, and in 2012 he received the Alberta Congress Board's Distinguished Workplace Leader Award. In 2013, Paul was awarded one of 38 Queen Elizabeth II Diamond Jubilee medals designated for Canadians demonstrating outstanding service in the construction industry.

In 2014, he was given the CCA's Community Leader Award on the basis of his personal service to the community. In 2015, Paul was appointed to the board of directors of the Business Council of Canada, a not-for-profit, nonpartisan organization composed of Canada's leading enterprises. In the same year, Paul was recognized for his distinguished service in support of arts and culture, community service, and sports with a City of Edmonton Salute to Excellence Citation Award. In 2015, Paul was named the Alberta Business Person of the Year by Alberta Venture magazine. Paul holds a bachelor of applied science degree in civil engineering from the University of Toronto and is a CCA Gold Seal-certified project manager.

REGISTRATION AND LOCATION

THURSDAY, MAY 4, 2017 | 8am - 3:30pm

Lloyd Sadd is proud to host this exclusive event open to forward-thinking owners and executives doing business in Alberta's construction industry. **Seating is very limited, so register early!**

WHO SHOULD ATTEND?

Owners and C-Suite Executives in Alberta's construction industry.

COST: Lloyd Sadd Clients: No Charge

Contact your Account Executive for your promo code

GENERAL REGISTRATIONS: \$395

Register through the link below, payable by cheque only. Registration will be confirmed via email once cheque is received.

BRING A GUEST! Lloyd Sadd clients are welcome to bring one guest outside of their organization using their promo code.*

*Due to space restrictions, we reserve the right to limit the number of attendees per organization.



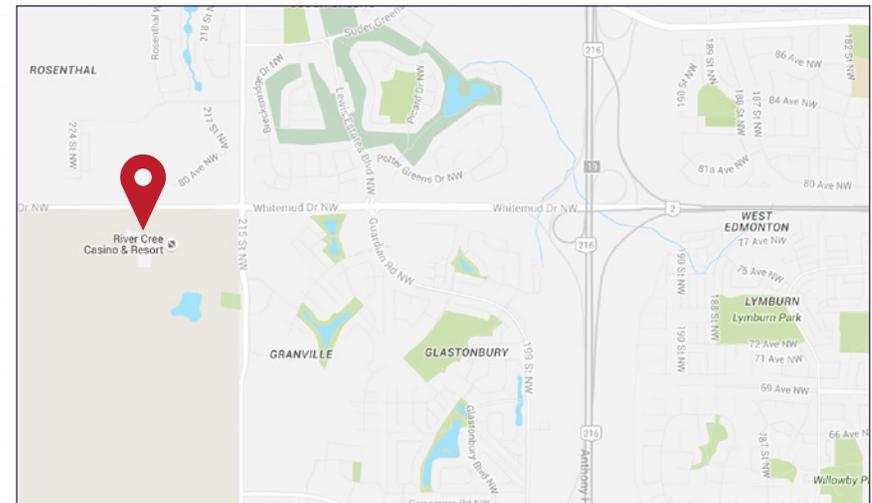
#LSCC2017

LloydSadd
INSURANCE BROKERS

We Listen. We Think. We Deliver.

EDMONTON MARRIOTT AT RIVER CREE RESORT

300 East Lapotac Blvd, Edmonton AB Complimentary On-Site Parking



For reservations at the Edmonton Marriott at River Cree Resort, call 1-800-960-4913 and reference the "Lloyd Sadd Room Block", or **click here** to access the online reservation system. Reduced rates will be applied as long as rooms are available.

[CLICK HERE TO REGISTER NOW](#)

SCHEDULE

MORNING

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|---------------------|---|
| 7:30 AM - 8:00AM | Registration & Breakfast |
| 8:00 AM - 8:10 AM | Welcome and Intro |
| 8:10 AM - 9:10 AM | Market Update <i>Todd Hirsch</i> |
| 9:10 AM - 9:30 AM | Break |
| 9:30 AM - 10:45 AM | Embracing Uncertainty <i>George Jergeas</i> |
| 10:45 AM - 11:30 AM | Fraud and Employee Dishonesty <i>Rosanna Walters</i> |

AFTERNOON

| | |
|---------------------|---|
| 11:30 PM - 12:30 PM | Lunch |
| 12:30 PM - 1:40 PM | Surety Capitalizing in an Improving Economy <i>Mike George</i> |
| 1:40 PM - 2:00 PM | Break |
| 2:00 PM - 3:30 PM | Contractor to Contractor Lessons Learned <i>Paul Douglas</i> |
| 3:30 PM - 5:00 PM | Cocktails and Connection Reception |